

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2021			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Unity Enterprise Holdings Limited					
Date Submitted	04/05/20)21			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>2195</u>	Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descrip	otion : N/A		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	Balance at close of preceding month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares	<u>, </u>			
Stock code : N/A	Descript	tion : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month _			
3. Other Classes of S	Shares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month _			
Total authorised share (State currency):	e capital at the er	nd of the month	HK\$100	0,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A

Balance at close of

1,000,000,000

N/A

N/A

the month

N/A

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Ŋ	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares	0		•			the month
issuable 1. Share Option Scheme adopted on 15/03/2021	Granted	Exercised	Cancelled	Lapsed		
(/ /) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2.N/A						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares						
(Note 1)		Tota	ıl A. (Ordina	rv shares)	Nil	
		7.0	(Preference		Nil Nil	
Total funds raised d of options (State cu		nth from exerc	•	ilici Olass)	INII	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
Cubaariatian ariaa						
		Total B	. (Ordina	ary shares)	Nil	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u>_</u> _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 14// (<u> </u>					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 (0 "		.	
			Total C. (Ordina	ary shares) ce shares)	Nil N/A	=
				ther class)	N/A	<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A the month shares (Note 1) 2. N/A shares (Note 1) 3. <u>N</u>/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

shares of sissuer issued during the month pursuant thereto cle Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)						are Capital	in Issued Sha	ther Movements	Otl
Class of shares	No. of new shares of suer which may be issued pursuant ereto as at lose of the month	issuer issued during the month pursuant						Type of Issue	
issuable (Note 1) (/ /)								Type of issue	
1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy) 2. Open offer At price: State currency lssue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) m/A Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (//) m/A Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (//) m/A Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (//) m/A Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (//) m/A				2 1)					
Class of shares N/A			(/ /)	tment			At price :	Rights issue	1.
Class of shares			(/ /)			•			
issuable (Note 1)	N/A	N/A			(dd/mm/yyyy				
issuable (Note 1)									
Class of shares State State State Class and allotment (dd/mm/yyyy) EGM approval date: (/ / /)									
Class of shares 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A			(/ /)				At price :	Open offer	2.
Class of shares Class of s			(/ /)	l date:	EGM approv				
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares	N/A	N/A			(),,,,				
EGM approval date: (dd/mm/yyyy) EGM/mm/yyyy) N/A Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares			(/ /)	tment /yyyy)	Issue and all date : (dd/mi		At price :	Placing	3.
			(/ /)		EGM approv				
	N/A	N/A			(dd/iiii/yyyy				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)					Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	l date:					
	N/A	N/A			(22/11111/1999)				

							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

No. of new No. of new

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		N/A	<u>N/A</u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)	Nil
Total increase / (decrease) in ordinary shares du			N/A
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of sh E): (These figures should be the same as the relevant			N/A hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
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	<u> </u>
Submit	tted by:Leung Sau Fong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.